

Archeon

[ARCHEON GUIDE]

# What stays in your control

Your firm sets the rules before any buyer sees a record, and they hold for every license.

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| **Who can buy** | You can exclude any buyer or any type of buyer. Every buyer is verified and signs an NDA before seeing anything. |
| **What goes in** | You choose which records are included and can hold back anything. Federal work, protected health information and anything a client contract restricts stay out automatically. |
| **Exclusivity** | Licenses are non-exclusive by default. Any exclusivity is limited in time and scope and stays inside your rules. |
| **If you sell the firm** | Tell us about any sale or merger in progress. Archeon works with your M&A advisor and keeps exclusivity narrow so it cannot get in the way of a deal. |
| **Ownership** | Your firm keeps ownership and copyright. Buyers license a de-identified copy for AI training and agree in writing never to try to re-identify it. |